

December 8, 2023

Raluca Dinu
Chief Executive Officer
GigCapital5, Inc.
1731 Embarcadero Rd., Suite 200
Palo Alto, CA 94303

Proxy Statement on Schedule 14A
2023

Re: GigCapital5, Inc.
Amended Preliminary
Filed December 8,
File No. 001-40839

Dear Raluca Dinu:

We have completed our review of your filing. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Sincerely,

Division of Corporation Finance
Office of Industrial Applications and
Services

cc:

Jeffrey C. Selman, Esq.