## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 Notice of Effectiveness

**Effectiveness Date:** May 22, 2024 4:00 P.M.

Form: S-1

CIK: <u>0001844505</u>

**Company Name:** QT IMAGING HOLDINGS, INC.

**File Number:** <u>333-278460</u>