## FORM 4

## **UNITED STATES SECU**

Washington, D.C. 20549

| RITIES AND EXCHANGE COMMISSI | ON | l |
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| OMB APPROVAL           |           |  |  |  |  |  |  |  |  |
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| OMB Number:            | 3235-0287 |  |  |  |  |  |  |  |  |
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan for the purchase or sale of equity securities of the issuer that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| Name and Address of Reporting Person*               |   |  |  |                    |                          | 2. Issuer Name <b>and</b> Ticker or Trading Symbol OT IMAGING HOLDINGS, INC. [ QTI ] |  |       |                                    |        |                    |                              |                             |   | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) |   |                     |  |                                       |  |  |
|---|---|--|--|--------------------|--------------------------|--|--|-------|------------------------------------|--------|--------------------|------------------------------|-----------------------------|---|---|---|---------------------|--|---------------------------------------|--|--|
| Dinu Ra   | <u>ıluca</u>  |  |  |                    |                          | 1 110  | <u>IAUIN</u>                                     | U III | OLDII                              | NUL    | <u>5, IINC.</u>    | [ QII ]                      |                             | 1   | Director  | ,   |                     | 10% Ov   | vner                                  |  |  |
|   |   |  |  |                    | -                        |  |  |       |                                    |        |                    |                              |                             | 1   | Officer (   | give title  |                     | Other (s   | pecify                                |  |  |
| (Last) (First) (Middle)                             |   |  |  |                    |                          |  | 3. Date of Earliest Transaction (Month/Day/Year) |       |                                    |        |                    |                              |                             |   | — below)  |   |                     |  |                                       |  |  |
| C/O QT IMAGING HOLDINGS, INC.                       |   |  |  |                    |                          | 11/12/2024   |  |       |                                    |        |                    |                              |                             | Chief Executive Officer                               |   |   |                     |  |                                       |  |  |
| 3 HAMILTON LANDING SUITE 160                        |   |  |  |                    |                          |  |  |       |                                    |        |                    |                              |                             |   |   |   |                     |  |                                       |  |  |
| -   |   |  |  |                    | - <b>  4</b> . l         | 4. If Amendment, Date of Original Filed (Month/Day/Year)                             |  |       |                                    |        |                    |                              |                             | 6. Individual or Joint/Group Filing (Check Applicable |   |   |                     |  |                                       |  |  |
| (Street)  |   |  |  |                    |                          |  |  |       |                                    |        |                    |                              |                             | Line)   | Corm file   | d by Opa  | Donor               | ting Person  |                                       |  |  |
| NOVATO  | CA  | <u>.</u>                                   | 94949  |                    |                          |  |  |       |                                    |        |                    |                              |                             | 1   |   | •   |                     | One Report   |                                       |  |  |
| -   |   |  |  |                    | -                        |  |  |       |                                    |        |                    |                              |                             |   | Person  | ed by More  | z ulali v           | One Report   | "' <sup>19</sup>                      |  |  |
| (City)  | (Sta  | ate) (                                     | (Zip)  |                    |                          |  |  |       |                                    |        |                    |                              |                             |   |   |   |                     |  |                                       |  |  |
|   |   | Tal  | ole I - Nor  | n-Deri             | vativ                    | e Se   | curities   | Acq   | uired,                             | Dis    | posed o            | f, or Be                     | nefici                      | ially (   | Owned   |   |                     |  |                                       |  |  |
| 1. Title of Se                                      | ecurity (Instr.   | . 3)                                       |  | 2. Trans           | saction                  | action 2A. Deemed  |  |       |                                    |        | 4. Securit         | ies Acquii                   | ed (A) o                    | or 5. Amount  |   | of 6. Ov  |                     | vnership   | 7. Nature of                          |  |  |
| Dat   |   |  |  | Date<br>(Month     | Date<br>(Month/Day/Year) |  | ar) Execution Date, if any (Month/Day/Year)      |       | Code (Instr.                       |        | Disposed           | Disposed Of (D) (Instr. 3, 4 |                             | and 5)  | Securities<br>Beneficial  | neficially  |                     | Indirect   | Indirect<br>Beneficial<br>Ownership   |  |  |
|   |   |  |  |                    |                          | <u> </u>   |  |       |                                    |        |                    | Reported                     |                             | (I) (Instr. 4)  |   | (Instr. 4)  |                     |  |                                       |  |  |
|   |   |  |  |                    |                          |  |  |       | Code                               | ۱v     | Amount             | (A) (D)                      | Pri                         | ce  | Transaction(s)<br>(Instr. 3 and 4)                                      |   |                     |  |                                       |  |  |
| Common Stock 11/12                                  |   |  |  |                    | 2/202                    | 2/2024   |  |       | P                                  |        | 470,890 A          |                              |                             | \$ <mark>0</mark>                                     | 657,959   |   |                     | D  |                                       |  |  |
|   |   |  | Table II -   | Deriva             | ative                    | Sec  | urities  | Acau  | ired D                             | isno   | osed of            | or Ben                       | eficia                      | IIv O   | wned  |   |                     |  |                                       |  |  |
|   |   |  |  |                    |                          |  |  |       |                                    |        | onvertit           |                              |                             |   |   |   |                     |  |                                       |  |  |
| 1. Title of<br>Derivative<br>Security<br>(Instr. 3) | 2.<br>Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security | 3. Transaction<br>Date<br>(Month/Day/Year) | 3A. Deemed<br>Execution Dat<br>if any<br>(Month/Day/Ye | ate, Trans<br>Code |                          |  | Derivative                                       |       | 6. Date E<br>Expiratio<br>(Month/D | n Date | e of Securities    |                              | ities<br>ng<br>re Secur     |   | 8. Price of<br>Derivative<br>Security<br>(Instr. 5)                     | 9. Number<br>derivative<br>Securities<br>Beneficially<br>Owned<br>Following<br>Reported<br>Transactio | e<br>s<br>ally<br>g | 10.<br>Ownership<br>Form:<br>Direct (D)<br>or Indirect<br>(I) (Instr. 4) | Beneficial<br>Ownership<br>(Instr. 4) |  |  |
|   |   |  |  |                    | Code                     | v  | (A)  |       | Date<br>Exercisal                  |        | Expiration<br>Date | Title                        | Amou<br>or<br>Numb<br>of Sh | ber   |   | (Instr. 4)  | (5)                 |  |                                       |  |  |
| Subscription<br>Warrants<br>(right to               | \$0.672   | 11/12/2024                                 |  |                    | P                        |  | 470,890  |       | 05/12/20                           | 25     | 05/12/2030         | Commor<br>Stock              | 470,                        | ,890  | \$0.672   | 470,8   | 90                  | D  |                                       |  |  |

**Explanation of Responses:** 

/s/ Dr. Raluca Dinu

11/14/2024

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

<sup>\*</sup> If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

<sup>\*\*</sup> Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).