

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): August 12, 2026

Hadron Energy, Inc.
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation or organization)

001-42262
(Commission
File Number)

33-4336458
(IRS Employer
Identification No.)

3 Twin Dolphin Drive, Ste 260
Redwood City, CA 94065
(Address of principal executive offices, including zip code)

(650) 276-7040
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2 below):

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Trading Symbol(s)	Name of each exchange on which registered
Common Stock, par value \$0.0001 per share	HDRN	The Nasdaq Stock Market LLC
Redeemable warrants, each full warrant exercisable for one share of Common Stock at an exercise price of \$11.50 per share	HDRNW	The Nasdaq Stock Market LLC

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company ☒

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. ☐

Item 7.01 Regulation FD Disclosure

Investor Presentation

On August 12, 2026, Hadron Energy, Inc., a Delaware corporation (the “*Company*”) posted to the Company’s Investor Resources section of its website www.hadronenergy.com, an investor presentation containing supplemental product and operational information regarding the Company. A copy of the investor presentation is being furnished as Exhibit 99.1 to this Current Report on Form 8-K (this “*Current Report*”).

Letter to Stockholders

On August 12, 2026, the Company posted to the Company’s Investor Resources section of its website www.hadronenergy.com, a letter to stockholders from the Company’s Founder and Chief Executive Officer, Samuel Gibson, discussing, among other things, leadership appointments, regulatory progress with the Nuclear Regulatory Commission, key milestones achieved in the first half of 2026, supply chain partnerships, and the Company’s financial position and strategic outlook. A copy of the letter is being furnished as Exhibit 99.2 to this Current Report.

The information contained in, or incorporated into, this Item 7.01 of this Current Report, including Exhibits 99.1 and 99.2 attached hereto, are being furnished under Item 7.01 of Form 8-K and shall not be deemed “filed” for the purposes of Section 18 of the Exchange Act or otherwise subject to the liabilities of that section, and shall not be deemed to be incorporated by reference into the filings of the Company under the Securities Act or the Exchange Act regardless of any general incorporation language in such filings.

This Current Report shall not be deemed an admission as to the materiality of any information in this Current Report that is being disclosed pursuant to Regulation FD.

Please refer to Exhibits 99.1 and 99.2 for a discussion of certain forward-looking statements included therein and the risks and uncertainties related thereto.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits.

Exhibit No.	Item
99.1	Investor Presentation, dated August 12, 2026.
99.2	Letter to Stockholders, dated August 12, 2026.
104	Cover Page Interactive Data File (embedded within the Inline XBRL document).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Hadron Energy, Inc.

Dated: August 12, 2026

By: /s/ Samuel Gibson

Chief Executive Officer



Commercial Deployment of 10 MWe Microreactors

Standard Nuclear Energy for Mass Deployment Powering Data Centers, Military Bases, Remote Applications, and Industry



August 2026 Investor Presentation

Disclaimer

This presentation (this "presentation") is being delivered to you by Hadron Energy, Inc. ("Hadron" or the "Company") to assist interested parties in making their own evaluation with respect to an investment in Hadron. This presentation is provided for informational purposes only and is being provided to you solely in your capacity as a potential investor in considering an investment in Hadron. Any reproduction or distribution of this presentation, in whole or in part, or the disclosure of its contents without the prior consent of Hadron is prohibited. By reviewing or reading this presentation, you will be deemed to have agreed to the obligations and restrictions set out below. This presentation does not constitute advice or a recommendation regarding any securities. This communication is restricted by law; it is not intended for distribution to, or use by, any person in any jurisdiction where such distribution or use would be contrary to local law or regulation and conveys no right, title or interest in Hadron or the products of its business activities. This presentation supersedes and replaces all previous oral or written communications between the parties hereto relating to the subject matter hereof.

No Offer or Solicitation

This presentation and any accompanying oral statements shall neither constitute an offer to sell nor the solicitation of an offer to buy any securities in any jurisdiction. Nor shall there be any sale of securities in any jurisdiction in which the offer, solicitation or sale would be unlawful prior to the registration or qualification under the securities laws of any such jurisdiction. No offer of securities shall be made except by means of a prospectus filed with the U.S. Securities and Exchange Commission (the "SEC") meeting the requirements of Section 10 of the Securities Act of 1933, as amended, or exemptions therefrom. INVESTMENT IN ANY SECURITIES DESCRIBED HEREIN HAS NOT BEEN APPROVED BY THE SEC OR ANY OTHER REGULATORY AUTHORITY NOR HAS ANY AUTHORITY PASSED UPON OR ENDORSED THE MERITS OF THE OFFERING OR THE ACCURACY OR ADEQUACY OF THE INFORMATION CONTAINED HEREIN. ANY REPRESENTATION TO THE CONTRARY IS A CRIMINAL OFFENSE.

No Representations and Warranties

This presentation is for informational purposes only and does not purport to contain all of the information that may be required to evaluate a possible investment decision with respect to Hadron. Viewers of this presentation should make their own evaluation of Hadron and of the relevance and adequacy of the information, and should make other investigations as they deem necessary. This presentation is not intended to form the basis of any investment decision by any potential investor and does not constitute investment, tax or legal advice. No representations or warranties, express or implied, are or will be given in, or in respect of, this presentation or any other written or other communications transmitted or otherwise made available to any party in the course of its evaluation of Hadron, and no responsibility or liability whatsoever is accepted for the accuracy or sufficiency thereof, or for any errors, omissions, or misstatements, negligent or otherwise, relating thereto. To the fullest extent permitted by law, in no circumstances will Hadron or any of its subsidiaries, interest holders, affiliates, representatives, partners, directors, officers, employees, advisors or agents be responsible or liable for any direct, indirect or consequential loss or loss of profit arising from the use of this presentation, its contents, omissions, reliance on the information contained within it, or on opinions communicated in relation thereto or otherwise arising in connection therewith. The information contained in this presentation is preliminary in nature and is subject to change, and any such changes may be material. Hadron disclaims any duty to update the information contained in this presentation.

Industry and Market Data

This presentation includes statistical and other industry and market data that Hadron obtained from industry publications and research, surveys, studies and other similar third-party sources, as well as Hadron's estimates based on such data and its internal sources. Such data and estimates involve a number of assumptions and limitations and you are cautioned not to give undue weight to such data and estimates. Hadron believes that the information from these third party sources is reliable; however, Hadron has not independently verified such data and estimates, makes any representation as to their accuracy or completeness, nor undertakes to update the data from such sources after the date of this presentation. Further, Hadron's business and the industry in which it operates is subject to a high degree of risk and uncertainty, which could cause results to differ materially from those expressed in the estimates made by the third-party sources and by Hadron.

Trademarks

This presentation contains trademarks, service marks, trade names, and copyrights of Hadron and third parties, which are the property of their respective owners, and such use or display in this presentation is not intended to, and does not imply, a relationship with or an endorsement or sponsorship by or of Hadron. Solely for convenience, the trademarks, service marks, trade names, and copyrights referred to in this presentation may appear without the TM, SM, ®, or © symbols, but such references are not intended to indicate, in any way, that Hadron will not assert, to the fullest extent under applicable law, its rights or the right of the applicable owners, if any, to such trademarks, service marks, trade names, and copyrights.

Forward-Looking Statements

This presentation contains certain "forward-looking statements" within the meaning of the "safe harbor" provisions of the United States Private Securities Litigation Reform Act of 1995. Hadron's actual results may differ from its expectations, estimates and projections, and consequently, you should not rely on these forward-looking statements as predictive of future events. Forward-looking statements can sometimes be identified by words such as "may," "could," "would," "should," "expect," "possible," "potential," "goal," "opportunity," "project," "believe," "future," "designed," "forecast," "target," "will," "anticipate" and, in each case, similar words and expressions, or their negative variations, and terminology that predict or indicate future events. These forward-looking statements include all matters that are not historical facts and include, without limitation, estimates, forecasts or projections regarding Hadron's future manufacturing capacity and plant performance; market opportunity and market share; estimates and projections of adjacent energy sector opportunities; Hadron's projected commercialization costs and timeline; Hadron's ability to demonstrate scientific and engineering feasibility of its technologies; Hadron's ability to attract, retain and expand its future customer base; Hadron's ability to timely and effectively meet construction and development timelines and scale its production and manufacturing processes; Hadron's ability to develop products and services and bring them to market in a timely manner; Hadron's ability to compete successfully with energy products and solutions offered by other companies; Hadron's expectations concerning relationships with strategic partners, suppliers, governments, regulatory bodies and other third parties; Hadron's ability to maintain, protect, and enhance its intellectual property; future ventures or investments in companies or products, services, or technologies; Hadron's expectations regarding regulatory framework development; the potential for and timing of receipt of licenses and permits for current and future operations, including licenses to operate nuclear facilities from the U.S. Nuclear Regulatory Commission; the success of proposed projects for which Hadron's products would provide power, which is outside of Hadron's control; the safety profile of Hadron's technology; the execution and success of any definitive agreements related to partnerships and collaborations between Hadron and third parties; and Hadron's expectations with respect to future performance. These statements are based on management's expectations, assumptions, estimates, projections and beliefs as of the date of this presentation, whether or not identified in this presentation, and are not predictions of actual performance. These forward-looking statements are provided for illustrative purposes only and are not intended to serve as and must not be relied on by any investor as a guarantee, an assurance, a prediction or a definitive statement of fact or probability. These statements are subject to a number of factors that involve known and unknown risks, delays, uncertainties and other factors not under the control of Hadron that may cause actual results, performance or achievements of Hadron to be materially different from the future results, performance or other expectations expressed or implied by these forward-looking statements. Such risks and uncertainties include risks related to the future performance of Hadron; the risk that Hadron is pursuing an emerging market; regulatory uncertainties and possible changes to applicable laws or regulations; the potential need for financing for future operations; financial, political and legal conditions; the outcome of any government or regulatory proceedings, investigations or inquiries; market volatility and its potential to impact Hadron's ability to meet its financial obligations; increased competition in the energy industry; limited supply of materials and supply chain disruptions; and other risks and uncertainties set forth in the section entitled "Risk Factors" in the definitive proxy statement/prospectus filed by GigCapital7 Corp. (now Hadron Energy, Inc.) with the SEC on April 15, 2026, and in Hadron's Current Report on Form 8-K filed with the SEC on June 1, 2026 in connection with the closing of the business combination, in each case as such risk factors may be updated or supplemented from time to time by Hadron's subsequent filings with the SEC, including its Quarterly Reports on Form 10-Q and Annual Reports on Form 10-K. Other unknown or unpredictable factors or underlying assumptions subsequently proving to be incorrect could cause actual results to differ materially from those in the forward-looking statements. Although Hadron believes that the expectations reflected in the forward-looking statements are reasonable, Hadron cannot guarantee future results, level of activity, performance, or achievements. You should not place undue reliance on these forward-looking statements. All information provided in this presentation is as of today's date, unless otherwise stated, and Hadron undertakes no duty to update such information, except as required under applicable law.

Reliable, Carbon-Free Power

The **Hadron Halo™** Micro Modular Reactor (MMR) can power next-generation data centers, remote communities, military bases, factories & more.



⚡
10 MWe
ELECTRICAL POWER

🔥
45 MW_{th}
THERMAL POWER

🔋
6-year
FUELING CYCLE

**SAMUEL GIBSON**

NON-INDEPENDENT BOARD OF DIRECTORS
MEMBER AND CHIEF EXECUTIVE OFFICER

Founder & CEO of Hadron and Halo MMR visionary. He led the completion of Hadron's merger with GigCapital7 resulting in \$40m raised and zero debt over 2 years.

**RALPH HUNTER**

MEMBER OF THE AUDIT AND COMPENSATION
COMMITTEES

Globally recognized nuclear executive with 35 years of experience in SMR development. Held CEO and presidential roles at Orion Nuclear & Constellation

**BRYAN TIMM**

CHAIR OF THE AUDIT COMMITTEE AND
MEMBER OF THE COMPENSATION
COMMITTEE

Former Columbia Sportswear President/COO/ CFO and current GigCapital8 Audit Chair. He brings deep public-company governance, finance, and capital-markets expertise

**DR. RALUCA DINU**

CHAIR OF THE COMPENSATION COMMITTEE
AND MEMBER OF THE NOMINATING AND
CORPORATE GOVERNANCE COMMITTEE

CEO of QT Imaging and GigCapital Partner. Semiconductor veteran with global manufacturing, operations, and public-company transaction expertise

**ADRIAN ZUCKERMAN**

MEMBER OF THE NOMINATING AND
CORPORATE GOVERNANCE, AND
COMPENSATION COMMITTEES

Former U.S. Ambassador to Romania and international attorney. Expert in energy security and geopolitics, providing strategic regulatory and governance leadership

**ROBERT LEWIS**

MEMBER OF THE NOMINATING AND
CORPORATE GOVERNANCE, AND THE AUDIT
COMMITTEES

Former NRC Deputy Executive Director with 32 years of leadership. Expert in nuclear safety and rulemaking, advising Hadron on licensing and regulatory strategy

**RAANAN HOROWITZ**

CHAIR OF THE NOMINATING AND
CORPORATE GOVERNANCE COMMITTEE AND
MEMBER OF THE AUDIT COMMITTEE

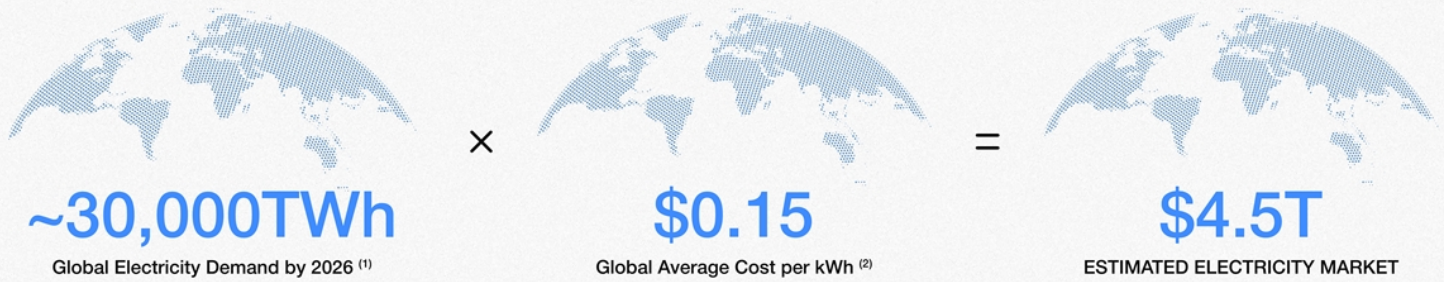
Former Elbit Systems of America CEO, scaling the defense firm to \$1.6B. A GigCapital7 director and national security expert with deep experience in global manufacturing and innovation

**DR. AVI KATZ**

EXECUTIVE CHAIRMAN OF THE BOARD,
MEMBER OF THE COMPENSATION, NOMINATING
AND CORPORATE GOVERNANCE COMMITTEES

GigCapital Founder and serial PPE issuer with 12+ public listings. 40-year tech innovator and Ph.D. engineer with deep public/private C-suite experience

Board of Directors



Market Size Estimate

A Massive Market Opportunity

Source: (1) IEA, Demand: Global electricity use to grow strongly in 2025 and 2026
Source: (2) Clean Energy Wire, Journalism for the Energy Transition

Total Addressable Market

Tier 1: Immediate business development priority.

Immediate users of Hadron's 10MWe reactor representing low hanging fruit opportunities

\$5-9B

DoW Fixed Installations ⁽¹⁾
Fixed Infrastructure Only

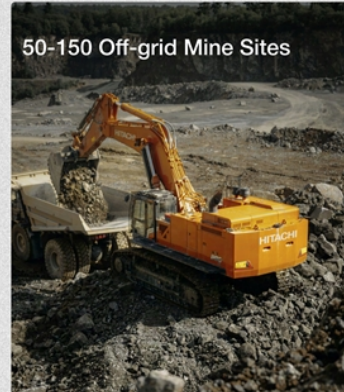


15-40 Near-term Candidate Sites (AFCEC & Army)

¹ DoD site count and TAM derived from: DOE Office of Nuclear Energy FY2025 Congressional Budget Justification (DOE/CF-0198); AFCEC Nuclear Energy Campus Initiative (NECI) program documentation.

\$6-12B

Remote Industrial & Mining ⁽²⁾
High Diesel Displacement

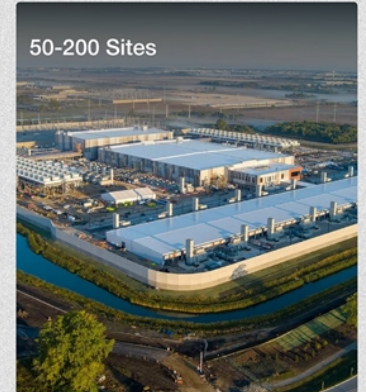


50-150 Off-grid Mine Sites

² Remote industrial TAM: WoodMackenzie Remote Power Market Outlook 2025; BloombergNEF Advanced Nuclear Market Report 2025.

\$5-18B

Data Centers & Hyperscale ⁽³⁾
24/7 Carbon-Free Demand



50-200 Sites

³ Data center TAM and site count: IDC Research, Data Center Nuclear Power Survey: Procurement Intentions and Technology Preferences 2025 (IDC #US51234825); BloombergNEF Advanced Nuclear Market Report 2025.

Total Addressable Market

Tier 2: Secondary business development priority
These markets represent a future opportunity.

\$2-5B

Island & Remote Communities
20-50 Addressable Sites

\$3-8B

MUNICIPAL & UTILITY MICROGRIDS
100-400 Addressable Site

\$4-10B

Industrial Combined Heat & Power
200-500 Addressable Site

\$4-10B

Emerging Markets
Long Term Pipeline



⁴ Island and remote community TAM and site count: DOE Office of Island Energy, Microreactor Deployment Opportunities for Remote Communities (DOE/EE-2801), 2024; Alaska Energy Authority Emerging Energy Technology Fund program documentation, 2024. Diesel cost range for remote communities: INL Microreactor Program Review FY2024; EPRI Microreactor Market Assessment 2024.



⁵ Municipal and utility microgrid TAM: EPRI Microreactor Market Assessment 2024; BloombergNEF Advanced Nuclear Market Report 2025.



⁶ Industrial combined heat and power TAM and outlet temperature: EPRI Industrial Decarbonization Pathways: Nuclear Heat Applications and LWR Temperature Envelope (EPRI 3002027193), 2024.



⁷ Emerging markets TAM: BloombergNEF Advanced Nuclear Market Report 2025; The Rockefeller Foundation, The Role of Nuclear Energy in Powering Universal Energy Abundance for Emerging Economies, December 2025. Country eligibility limited to US Section 123 Agreement partners per US Department of Energy, 123 Agreements for Peaceful Cooperation registry, 2026.

Compelling Industry Tailwind

Significant market and regulatory tailwinds provide favorable conditions for Hadron Energy.



SIGNIFICANT GOVERNMENT SUPPORT

4 Executive Orders signed in May 2025, ADVANCE Act 2024, and support from NRC / DOE / White House bolster the Nuclear Energy momentum



AI & DATA CENTER ENERGY DEMAND

Electricity demand from AI data centers alone will 4X+ by 2030 ⁽¹⁾, making MMRs an attractive solution for clean, reliable power



HISTORY OF NRC APPROVAL

Light Water reactors are the only type of designs that have received approval by The U.S. Nuclear Regulatory Commission, with 94 prior approvals, including 1 SMR ⁽²⁾



INVESTOR & HYPERSCALER INTEREST

Companies are exploring MMRs for their energy needs, with Hadron engaged in advanced discussions for data center applications



TECHNOLOGICAL ADVANCEMENTS

Continuous advancements in reactor core design, safety features, & digital integration for MMR efficiency and performance based on Naval Reactor technology



GLOBAL PUSH FOR LOW CARBON

A strong push for low-carbon energy solutions to combat climate change is an important driver for MMR market growth

(1) International Energy Agency
(2) United States Nuclear Regulatory Commission

Federal Support For Nuclear

Evidence of a favorable regulatory environment for nuclear energy.

MICROREACTOR POLICY TAILWINDS		IMPACT TO HADRON
Executive Orders (Trump 2025)	• Pushes NRC to pursue binding, predictable review timelines • Encourages "recycling" of validated DOE/DOD tests • Eases siting on federal land	• Even though Hadron uses LEU (not HALEU), a faster NRC is equally beneficial for LEU designs • Ability to negotiate pilot sitings on federal sites earlier for demonstration and validation
ADVANCE Act (2024)	• Streamlines the nuclear licensing and environmental review process • Reduces financial barriers and incentivizes new advanced reactors	• Hadron qualifies under MMR guidance, accelerating the review process • Lowers licensing uncertainty and reduces technical and financial risk
Nuclear Regulatory Commission (NRC)	• Quicker regulatory process for small, factory-built reactors like Hadron's • Use of LEU fuel aligns safety and materials evaluation with precedents	• Significantly lower regulatory burden on Hadron's application • May potentially avoid lengthy environmental impact reviews and other regulatory hurdles
Department of Energy (DOE)	• Allocates HALEU, planning fuel supply base, backing pilot deployments • Building out the fuel ecosystem, so reactor projects aren't starved for fuel	• Efforts signal a favorable policy orientation toward reactor projects • DOE supply-chain and industrial base investments reduce risk for components and infrastructure

One Platform. Endless Energy Applications.

Hadron's micro modular reactors redefine versatility, serving as both power plants and heat sources for a variety of sectors. By integrating electricity and process heat in one deployable system, Hadron will unlock new economic value, shorten project timelines, and accelerate the transition to sustainable energy infrastructure worldwide



A Walk Away Safe Design

The Hadron Halo™ is designed with five layers of containment. From the outer shell to the fuel coating, it is designed to be walk-away-safe and community friendly.



1 - Containment Skin

1 inch thick steel containment vessel that surrounds the RPV, serving as a secondary physical barrier



2 - Pressure Vessel

3-4 inch thick steel reactor pressure vessel that contains the reactor core, steam generator and primary coolant



3 - Zirconium Cladding

Zirconium alloy cladding that surrounds fuel pellets to form a sealed and pressurized fuel pin



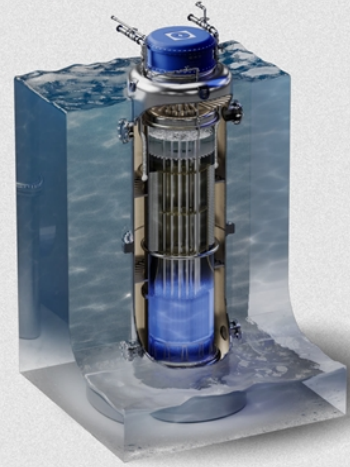
4 - Fuel Pellet

UO₂ ceramic fuel pellet retains the majority of fission products within its crystalline matrix



5 - Suppression Pool

Approximately 60,000 gallons of water filled suppression pool that acts as the Ultimate Heat Sink



Hadron's Unique Core Design

Hadron's core uses a proprietary modular lattice of 17x17 rod assemblies which facilitate balanced power distribution, efficient fuel use, and flexible operation from startup to end-of-life

Modular Scalability

Our 10MW requires a fraction of the land compared to wind and solar, making it the most space-efficient path to reliable decarbonization

Improved Power Flattening

Strategic placement of burnable poison in the 17x17 array smooths out excess reactivity, keeping power distribution even across the core

Extended Fuel Cycle

Better flux control means reduced localized burnup, enabling longer fuel cycles and fewer outages for refueling

Enhanced Reactor Behavior

Less aggressive reactor operation reduces wear and tear on the system, allows finer control, and reduces maintenance



Operational & Commercial Advantages

Built on proven light-water reactor technology, engineered for rapid deployment



Supply Chain Flexibility

Broader supply chain support for lightwater reactors resulting in expedited delivery times



24/7 Uninterrupted Power

Having a constant power supply is indispensable for data centers, where even a brief outage can lead to costly downtime



Ideal for Industrial Applications

Our MMR's 45 MW of thermal power is perfectly suited for a range of industrial applications requiring both process heat and electricity



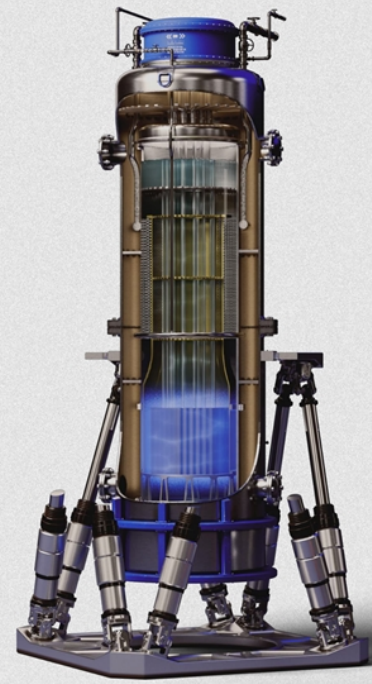
6-Year LEU Fueling Cycle

The 6-year low enriched uranium fueling cycle drastically reduces operational costs by eliminating the need for frequent refueling



Centralized Manufacturing

The 6-year low enriched uranium fueling cycle drastically reduces operational costs by eliminating the need for frequent refueling



Regulatory & Licensing Advantages

Hadron's unique design and licensing strategy grants key regulatory and licensing advantages.



Decades of Licensing History

LWRs have been in commercial operation for ~70 years, providing a robust foundation of operating data and licensing framework



The only NRC approved Reactor

LWRs represent 100% of operating reactors in the U.S. due to their proven technology & established regulatory familiarity



Compact Modular Design

Avoiding the complex regulations of large SMRs, our streamlined architecture ensures faster permitting and flexible deployment



Pre-Approved LEU Fuel

Utilizing Low-Enriched Uranium (LEU) leverages an established regulatory framework, avoiding the extended approval timelines of exotic fuels



Progress & Path Forward

WHAT WE HAVE ACCOMPLISHED



NRC approval of the Quality Assurance Program Description

June 4, 2026

FIRST FOR A LIGHT-WATER MICROREACTOR

Regulatory & Licensing

- ✓ NRC Letter of Intent Submitted
- ✓ NRC Regulatory Engagement Plan Submitted
- Pre-Application Meetings with NRC (More planned and ongoing)
- NRC Public Meetings (More planned and ongoing)
- ✓ Quality Assurance Program Description Topical Report Formally Approved
- ✓ Principal Design Criteria White Paper submitted

Design, Technical & Business

- ✓ Established foundational design and safety aspects informed by regulatory eng.
- ✓ Halo demonstration simulator development launched.
- ✓ Core & primary system architecture defined
- ✓ First U.S. patent application published · US 2026/0128185 A1
- ✓ Early Customer Identification

OUR PATH FORWARD



Design Development
& Verification



Licensing
Applications



Manufacturing
& Testing



Commercial
Deployment

Forward-looking statement. The activities described under Our Path Forward reflect current plans and priorities and are subject to change, including as a result of regulatory feedback, technical developments, and factors outside the Company's control. They do not represent all steps required to design, license, manufacture, or deploy a commercial reactor. See the Forward-Looking Statements section of this presentation

Recent Execution

Hadron has built the capital, supply chain, and institutional foundation required to execute as a public company.



INVESTOR RELATIONS

CORE IR engaged to lead investor relations and capital markets communications following the Nasdaq listing.



OPERATOR READINESS

GSE Solutions selected to deliver the full-scope, high-fidelity training simulator for the Halo MMR, supporting NRC operator licensing under 10 CFR Part 55.



FEDERAL ENGAGEMENT

DLA Piper's Government Affairs team engaged to advance federal commercial deployment, bringing senior policy counsel including former Senator Richard Burr.



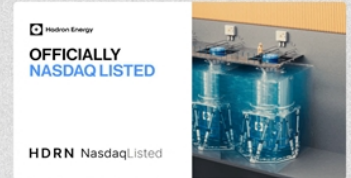
DOMESTIC FUEL SUPPLY

Uranium conversion services agreement with ConverDyn, marketing agent for the only commercial UF₆ conversion facility operating in the United States.



INTELLECTUAL PROPERTY

First U.S. patent application published in May 2026. US 2026/0128185 A1, Micro Integral Nuclear Reactor, covering the integral architecture behind the Halo MMR.



PUBLIC AND CAPITALIZED

Completed the business combination with GigCapital7 in May 2026, receiving approximately \$31 million in equity with zero debt. Now trading on Nasdaq under HDRN.

Scalability & Efficiency

Compact Power. Massive Impact.

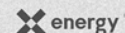
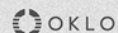
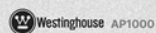
Intermittent generation requires overbuild, storage, and extensive transmission infrastructure to ensure reliability. Hadron's 10 MWe microreactors deliver always-on power directly at the point of demand, eliminating dependency on grid expansion. Compact, co-located with data centers, and factory-deployed, they represent the most space- and infrastructure-efficient path to firm, decarbonized power. Distributed deployment of thousands of units enables materially lower total system cost by reducing transmission, distribution, and system integration overhead.

August 2026 Investor Presentation





10MW Light Water Design



Compact Footprint

More effective land usage than other renewable energy sources (<1 acre)

1,000+ acres site work (Vogtle 3 & 4)

6.7-acre protected area

~4-5 acres

26 acres (4-pack, Seadrift)

+ Tried-and-true components

Shared supply chain with today's operating light water fleet

Proven PWR; GW-scale complexity

Proven BWR lineage; FOAK in construction

Unreliable sodium cooled reactors

Helium HTGR, TRISO pebble bed

+ Quality Controlled Manufacturing

Avoid expense and delays during construction compared to larger reactor deployments

Site megaproject; 8 yrs late, ~2.5x budget

Site-constructed; deep-shaft civil works

Site-constructed (Kiewit EPC)

Site-assembled 4-pack

+ Centrally Built, Standard Shipping

Commodity production line output, shipped on standard road, rail and sea

Not shipped as a unit

Not shipped as a unit

Not shipped as a unit

Not shipped as a unit

+ Behind The Meter, Not Just On Site

MMR (Micro Modular Reactor) form factor, allows for behind the meter placement

Grid-scale only. 1,100+ MWe

Grid-connected. 300 MWe

Flagship campus is front-of-meter

Grid-connected. 320 MWe minimum

= Deployable, Reliable Power

Nth-of-a-kind manufacturing and deployment model offering distributed power generation

Decade-plus single-site builds (Vogtle 15 yrs, Darlington 2029-30)

Introduces novel licensing regimes and risk factors that may delay licensing

Hadron vs Legacy & New Age Reactors

All Star Engineering Team. Deep Regulatory Background.

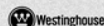
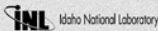
From leading regulatory bodies like the NRC to pioneering launch systems at SpaceX, our all-star team brings frontier engineering expertise, institutional excellence & path to partnerships that can redefine the nuclear ecosystem.

In the months ahead, Hadron will expand its team across digital reactor systems, advanced manufacturing, and safety architecture, bringing together world-class engineers and builders to accelerate prototype development and carry our reactor from simulation to reality.

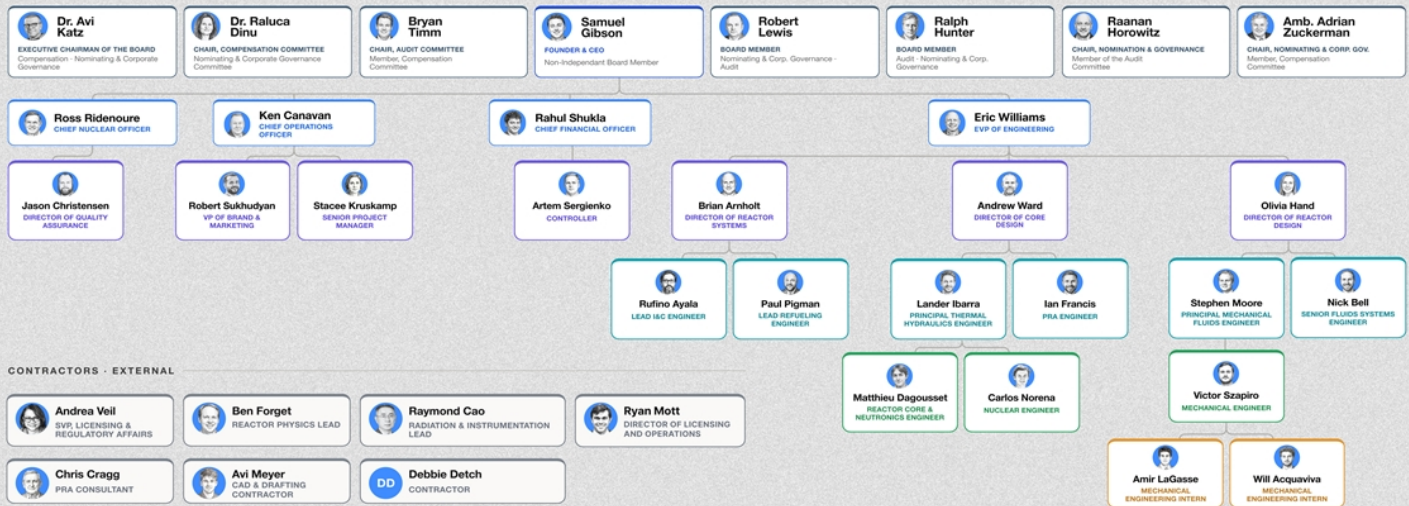


We've Built The Team That Can Deliver The Future of Energy

(1) Contract Positions

**Samuel Gibson****Founder & CEO**Serial Entrepreneur and 2 time
ASME Global Engineering Leader**Eric Williams****Executive VP of Engineering**Previously Executive Vice
President & COO at TerraPower**Ross Ridenoure****Chief Nuclear Officer**Three Time CNO at Parsons,
Southern California Edison, &
Omaha Public Power District**Ken Canavan****Chief Operating Officer**Previously held executive
leadership positions at EPRI &
Westinghouse (CTO)**Rahul Shukla****Chief Financial Officer**Previously Chief Accounting
Officer at Stem, Inc.**Olivia Hand, P.E.****Director of Reactor Design**Previously Principal Engineering
positions at TerraPower
& NuScale**Brian Arnholt****Director of Reactor Systems**Previously Principal Engineer &
Engineering Manager for I&C at
NuScale Power**Jason Christensen****Director of Quality Assurance**Previously Senior Engineering
positions at INL & USNRC**Andrea Veil****Head of Reactor Licensing** ⁽¹⁾Previously Director of the Office of
Nuclear Reactor Regulation (NRR)**Benoit Forget, PhD****Advisor, Reactor Physics** ⁽¹⁾Head of Nuclear Science and
Engineering at MIT

BOARD OF DIRECTORS



Organization Chart

NUCLEAR IS SLOW BUT WE ARE FAST

We've assembled an all-star engineering team, listed on Nasdaq, launched digital twin development, and filed 5 patents, both utility and design, alongside securing 6 copyrights and trademarks. Our breakthrough patent-pending MMR core design anchors a strong IP foundation as we engage with the DOD, DOE, and NRC. Having already engaged at the letter of intent stage with more than 6 potential customers, Hadron is scaling fast.

Market Overview

- ✔ Letter of Support Signed by U.S. President for Hadron
- ✔ DOE Projects Power Growth of 15-20% by 2035⁽¹⁾
- ✔ 100% of Approved Reactors in the U.S. are Light Water Designs
- ✔ Strong Push for Low Carbon Energy Solutions

Product

- ✔ 6-year Refueling Cycle
- ✔ 60-Year Useful Life
- ✔ 10 MW of Electrical Power
- ✔ 45 MW of Thermal Power

Commercial Traction

- ✔ **Multiple GWs Pipeline** of Near-term Opportunities and active engagements with Leading Hyperscalers
- ✔ **Smartland Energy** - Strategic investment and a multi-project deployment framework covering up to five behind-the-meter power projects, each sized at approximately 150 MWe

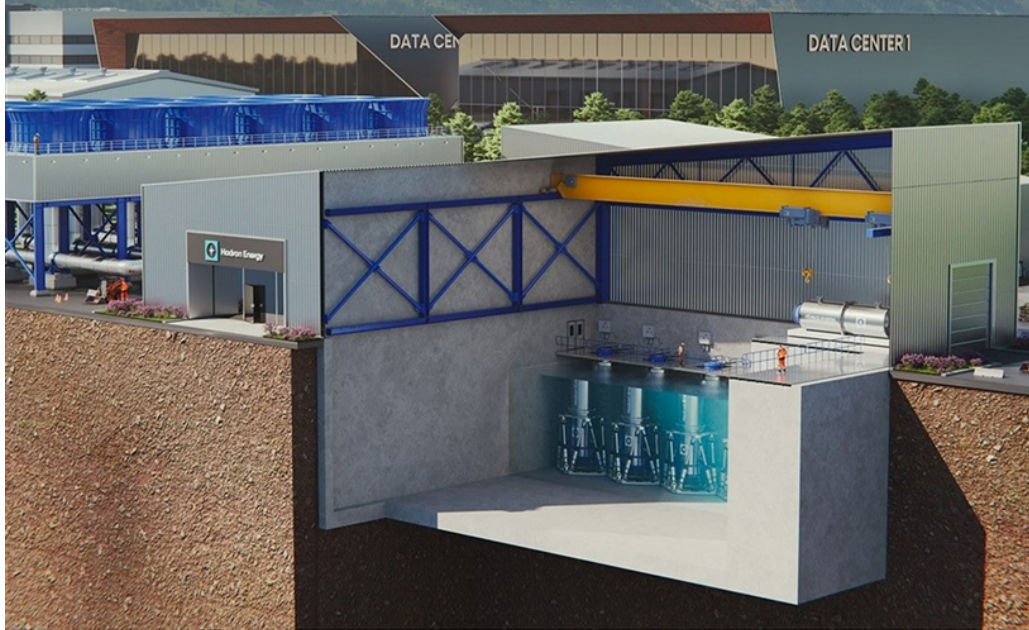
Regulatory & Scientific Engagements





Learn about our vision 

Building The Future Grid - Clean, Compact, Unstoppable.



SECOND QUARTER 2026

Letter to Stockholders

First quarter as a public company. Commercial deployment of 10 MWe light-water microreactors for data centers, federal installations, and industry.

Dear Fellow Stockholders,

The first half of 2026 marks a fundamental inflection point for Hadron Energy. We completed our public listing on Nasdaq to become the first publicly traded light-water micro modular reactor (MMR) company, strengthened our leadership and engineering team, secured critical regulatory milestones, and advanced a growing pipeline of potential customer deployments. Most importantly, we continue to focus on derisking the path from advanced reactor design to commercial deployment.

Our strategy is straightforward: commercialize the Halo MMR which is a 10 MWe unit that is based on proven light-water reactors that have operated the past roughly 70 years in the U.S. Navy and commercial industry, representing 100% of the 94 commercial nuclear reactors installed today in the United States. The Hadron Halo is designed to be fabricated in a centralized facility and be truck-transportable to site specific deployments. It is the first MMR to fill the market gap in dispatchable nuclear power for data centers, industrial facilities, military bases, remote communities, and other mission-critical applications demanding firm, on-site, carbon-free power.

The regulatory pathway is proven for light-water reactors and favorable frameworks are underway for MMRs of low-consequence, specifically benefiting Hadron's approach to accelerated and de-risked licensing. This letter highlights the progress we have achieved and the strategic positioning we have established for the coming 18 months.

Public Listing and Strengthened Capitalization

In May 2026, we completed our business combination with GigCapital7 Corp. and began trading on Nasdaq under the ticker symbol, HDRN. As the first publicly traded light-water MMR company, we raised about \$31 million in gross equity proceeds with zero debt at closing. This capital has enabled us to strengthen our operational foundation, build the foundation of a world-class engineering organization, and accelerate commercialization roadmap execution in under two years of being founded.

THE HALF IN THREE NUMBERS

\$31M

GROSS EQUITY PROCEEDS AT CLOSING, WITH ZERO DEBT

\$22.2M

CASH AND CASH EQUIVALENTS AT JUNE 30, 2026

15

PUBLIC ANNOUNCEMENTS IN THE FIRST HALF OF 2026

THE LETTER, CONTINUED

Leadership and Organizational Readiness

Public company operations require world-class operational and financial leadership. Our leadership team has strengthened significantly in H1 of 2026. Building off of our exceptional team prior to 2026, below is a list of some strategic Director and Executive hires we've made so far this year:



Eric Williams
EXECUTIVE VICE PRESIDENT OF ENGINEERING

Eric Williams has just joined the Hadron team as Executive Vice President of Engineering, previously COO of TerraPower, where he secured the first Nuclear Regulatory Commission (NRC) Construction Permit for TerraPower's Natrium Reactor while leading 1,000+ person operations spanning engineering, supply chain, and regulatory affairs. Eric brings to Hadron his significant small-modular reactor (SMR) and advanced reactor expertise from design through go-to-market and commercial deployment.



Ken Canavan
CHIEF OPERATIONS OFFICER

Ken Canavan is Hadron's Chief Operations Officer with 40 years in energy including 15+ years of nuclear plant operations experience, including leadership of the \$200M+ eVinci Micro Reactor development program and >\$50M global R&D portfolio at EPRI. Strategic innovator with expertise in safety analysis, risk management, equipment reliability, and transformational change.



Brian Arnholt
DIRECTOR OF REACTOR SYSTEMS

Brian Arnholt is Hadron's Director of Reactor Systems and SMR design and licensing expert with 30 years across NuScale, BWXT, and Halo MMR. He is an expert in next-generation SMR design and first-of-a-kind engineering. Brian authored NuScale's I&C Design Certification and achieved the first NRC approval of SMR controls systems, the critical licensing precedent for commercial reactors.



Jason Christensen
DIRECTOR OF LICENSING & QUALITY ASSURANCE

Jason Christensen is Hadron's Director of Licensing & Quality Assurance with significant microreactor regulatory expertise. He served as program manager for the Department of Energy's (DOE's) Regulatory Development Program and as the DOE Microreactor Program's regulatory lead, overseeing manufacturing licenses, transportation, and regulatory technology development plans. He has extensive experience with NQA-1 quality assurance programs and a proven track record engaging international regulators and developing training for the Canadian Nuclear Safety Commission, combined with extensive time as a qualified NRC inspector.

We have also recruited critical engineers covering Principal Thermal Hydraulics Engineering, Senior Fluids Systems Engineering, Principal Mechanical Engineering, Lead Instrumentation & Controls Engineering, Lead Refueling Engineering, and Mechanical Engineering to strengthen our technical expertise and expand Hadron's design and licensing capabilities.

This depth of leadership, combined with Dr. Avi Katz as Hadron's Executive Chairman, and exceptional industry veteran experts on the board of directors, positions Hadron to navigate the technical rigor and regulatory complexity required for successful deployment.

THE LETTER, CONTINUED

Regulatory De-Risking: NRC Milestones

NRC approval is the binding constraint on advanced reactor commercialization. Therefore, we have prioritized pre-application engagements with the NRC through multiple successful filings. In June 2026, the NRC staff issued a final safety evaluation, approving our Quality Assurance Program Description (QAPD) for future licensing applications under 10 CFR Part 52. This is a first for light-water MMRs and a critical milestone for the industry. The accepted QAPD creates a vetted quality framework covering design, manufacturing, construction, operations, and decommissioning that we can reference in future licensing applications, reducing duplicative NRC review.

In April 2026, we submitted our Principal Design Criteria whitepaper to the NRC. This submission establishes our technical and safety framework for commercial deployment. Together with the accepted QAPD, these submissions represent substantial progress in converting early NRC engagement into a credible, reviewable licensing package.

THE HADRON LICENSING PATHWAY



Illustrative sequence of licensing stages; not to scale and not a schedule commitment.

COMPLETED TO DATE

NRC Letter of Intent	Submitted
Regulatory Engagement Plan	Submitted
Pre-application meetings	Ongoing
Quality Assurance Program Description	Final safety evaluation issued, June 2026
Principal Design Criteria whitepaper	Submitted, April 2026

TECHNOLOGY ADVANCEMENT AND INTELLECTUAL PROPERTY

In May 2026, the U.S. Patent and Trademark Office published our first patent application, titled 'Micro Integral Nuclear Reactor.' The application describes elements of the integral pressure-vessel architecture and transportable configuration that differentiate the Halo design. This publication marks the formal establishment of our intellectual property portfolio and provides public validation of our design innovation.

PART 02 EXECUTION

Key milestones achieved in H1 2026

Fifteen announcements in the first half of 2026 describe one direction of travel: capitalize the company, secure the fuel and operator chain, and clear the regulatory milestones that gate a manufacturing license application.

JANUARY	Ken Canavan appointed Chief Operating Officer and Rahul Shukla Chief Financial Officer Technical, regulatory and board leadership expanded at the same time. 8 January 2026.
FEBRUARY	NRC public meeting held on the Quality Assurance Program 18 February 2026.
MARCH	Strategic collaboration signed with Paragon Energy Solutions Microreactor instrumentation and control development. 17 March 2026.
APRIL	Valuation aligned to \$600 million after the Form S-4 was declared effective 20 April 2026. Principal Design Criteria white paper submitted to the NRC 22 April 2026. Strategic investment and multi-project deployment framework with Smartland Energy Up to five qualified projects at approximately 150 MWe each. 28 April 2026. NON-BINDING MOU Uranium conversion services agreement signed with ConverDyn Domestic UF₆ conversion secured from first deployment through commercial scaling. 30 April 2026.
MAY	Business combination with GigCapital7 completed; trading begins on Nasdaq under \$HDRN Approximately \$31 million received, no debt. First publicly traded light-water micro modular reactor company. 26 May 2026.
JUNE	NRC accepts the Quality Assurance Program Description for future manufacturing license applications A first for a light-water microreactor. 4 June 2026. GSE Solutions selected to deliver the full-scope training simulator Supports NRC operator licensing under 10 CFR Part 55. 9 June 2026. First US patent application published US 2026/0128185 A1, Micro Integral Nuclear Reactor. 16 June 2026. Six strategic hires across engineering, operations and finance 25 June 2026. DLA Piper Government Affairs engaged Senior policy counsel including former Senator Richard Burr. 29 June 2026.
JULY	CORE IR engaged to lead investor relations and capital-markets communications 13 July 2026. Powering What's Next released, setting out the commercial vision for the Halo MMR 15 July 2026.

THE LETTER, CONTINUED

Supply Chain and Strategic Partnerships

Advanced reactor deployment requires more than reactor design; it requires a comprehensive operating system spanning fuel, manufacturing, operations, and training. In H1 2026, we advanced several critical workstreams:

INSTRUMENTATION & CONTROL - MARCH 2026

Paragon Energy Solutions

In March 2026, we entered into a strategic collaboration with Paragon Energy Solutions (a Mirion Technologies company) to develop the I&C architecture for the Halo. This partnership provides access to established expertise and accelerates time-to-deployment.

FUEL SUPPLY - APRIL 2026

ConverDyn

In April 2026, we secured a uranium conversion services agreement with ConverDyn, the only conversion partner in the U.S. representing a critical bottleneck in the fuel supply chain, to supply commercial-range domestic uranium. Conversion is a strategically important step in the fuel cycle, strengthening our domestic pathway from first deployment toward commercial scale.

OPERATOR TRAINING - JUNE 2026

GSE Solutions

In June 2026, we selected GSE Solutions to design and deliver a full-scope, high-fidelity training simulator. Developing the simulator alongside the plant design validates operating procedures and human factors before fuel load.

Commercial Market Development and Customer Pipeline

Market demand for firm on-site power is accelerating. Data centers, industrial facilities, and military installations all face similar constraints: rising electricity demand, multi-year grid interconnection queues, and need for power independence. These constraints create opportunities for distributed nuclear generation.

Smartland Energy

STRATEGIC COLLABORATION - APRIL 2026

In April 2026, we announced a strategic collaboration with Smartland Energy to evaluate potential deployment of the Halo across up to five Smartland projects. Smartland's development pipeline encompasses approximately 1.8 GWe of behind-the-meter capacity targeted for completion by 2035. In connection with this MOU, Smartland made an initial strategic investment in Hadron Energy and may consider participation in future financing rounds. Initial deployments under this framework are targeted for the early 2030s, subject to completion of technical, commercial, and regulatory diligence.

PROJECTS	Up to 5
PIPELINE	~1.8 GWe by 2035
FIRST DEPLOYMENTS	Early 2030s

Beyond Smartland, we are advancing early-stage commercial dialogues with data center operators, industrial end-users, and utilities. Our commercial engagement strategy involves meeting customers early enough that site conditions, technical requirements, financing structure, and licensing strategy can inform deployment pathways, then move qualified opportunities through site assessment, technical diligence, and toward definitive agreements.

CUSTOMER ACQUISITION PROCESS

01	Early engagement	Site conditions, technical requirements, financing structure and licensing strategy inform deployment pathways
02	Site assessment	Qualified opportunities move through site assessment
03	Technical diligence	Site-specific technical and commercial diligence
04	Definitive agreements	Opportunities advance toward definitive agreements

THE LETTER, CONTINUED

Financial Positioning and Capital Deployment

On June 30, 2026, Hadron held \$22.2 million in cash and cash equivalents, which allows us to deploy and proceed toward our engineering and regulatory licensing plans over the next year. Our capital allocation is disciplined: all spending is sequenced against regulatory and technical milestones that directly advance the commercialization roadmap.

H1 2026 CAPITAL DEPLOYMENT FOCUSED ON

01

Advancing design maturity, manufacturing readiness, and engineering recruitment

02

Regulatory engagement and licensing preparation

03

Supply chain partnership and fuel-cycle security

04

Operator training and simulator development

05

Customer technical support

06

Infrastructure required of a publicly traded company

INVESTOR RELATIONS AND GOVERNMENT AFFAIRS

In June 2026, we engaged DLA Piper's Government Affairs team to advance federal policy, funding, and deployment strategy supporting the Halo commercialization roadmap with the various States and Federal organizations and prospective customers. In July 2026, we engaged CORE IR to lead our investor relations strategy and execution in the public markets.

Strategic Objectives for the Next 18 Months

Our Board of Directors Approved Priorities Through December 31, 2027 are clear:

01	Complete NRC pre-application review and advance toward formal Combined License application strategy;	05	Convert preliminary supplier frameworks into definitive scopes covering design, manufacturing, and deployment;
02	Assemble a world-class best of kind lead and efficient engineering organization;	06	FOAK manufacturing strategy and project-finance pathways for early-deployment projects; and
03	Establish a design and demonstration center that will exhibit our Halo MMR and a complete command-and-control operational simulator;	07	Build regulatory, customer, and investor confidence through disciplined execution and transparent reporting against the plan.
04	Advance highest-priority customer opportunities toward site-specific technical and commercial diligence;		

Addressing Risks

FOAK deployment will require substantial capital and sustained execution across multiple disciplines. Engineering execution will define Hadron's licensing timelines. We acknowledge these risks and manage them through disciplined planning, regular stakeholder engagement, and staged capital efforts and deployment in the government and the private sectors.

We measure our success by routine and continuous execution against specific regulatory, technical, supply-chain, and customer milestones. This discipline builds confidence with regulators, customers, suppliers, and investors.

THE LETTER, CONTINUED

Hadron's Strategic Positioning

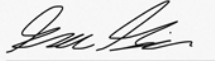
Hadron's competitive position being the pioneer of the light-water MMRs in the industry reflects our focus on proven technology, standardized design, manufacturing simplicity, and a capital-efficient business model. With our 10MW_e MMR we will enable installation of nuclear power sources in small and rural townships, mission-critical facilities and industries, military bases, and "behind the meter" customers that can't or aren't connected to the electricity grid. Unlike other SMR novel advanced reactor designs requiring years of design qualification and regulatory precedent-setting, the Halo MMR leverages 70 years of light-water reactor safe operating experience and builds on established NRC regulatory frameworks.

Conclusion

The Second Quarter of 2026, being Hadron's first quarter as a reporting public company, has positioned Hadron as the industry leading light-water MMR company advancing toward commercialization. We have de-risked our regulatory pathway, strengthened our leadership team, secured strategic supply-chain partners, and begun building a substantial customer pipeline. The demand for distributed power is growing, and Hadron Energy is committed to being the leader in the distributed energy market. Our team remains focused on engineering a simple, reliable and cost-effective MMR to streamline licensing with the NRC followed by rapid customer deployment.

We appreciate the support of our shareholders, employees, customers, partners, and advisors, and want to thank you all for your current and future long-term support and passion as we build a leading alternative energy nuclear "deployable for all" COMPANY TO LAST.

Sincerely and looking forward to continue and enhance our close and trusted relationships,

Samuel Gibson

FOUNDER AND CHIEF EXECUTIVE OFFICER · HADRON ENERGY, INC.

PART 03 FINANCIAL STATEMENTS

HADRON ENERGY, INC.

CONDENSED CONSOLIDATED BALANCE SHEETS

	JUNE 30, 2026	DECEMBER 31, 2025
ASSETS		
Current assets		
Cash	\$ 22,217	\$ 1,757
Prepaid expenses and other current assets	883	333
Total current assets	23,100	2,090
Property and equipment, net	31	37
Operating lease right-of-use assets	–	81
Other assets	–	6
Deferred transaction costs	–	1,875
Total assets	\$ 23,131	\$ 4,089
LIABILITIES AND STOCKHOLDERS' EQUITY (DEFICIT)		
Current liabilities		
Accounts payable	\$ 937	\$ 98
Accrued expenses	805	17,383
Operating lease liabilities, current portion	–	38
Total current liabilities	1,742	17,519
Warrant liabilities	2,151	–
Operating lease liabilities	–	12
Simple Agreements for Future Equity	–	46,358
Total liabilities	3,893	63,889
Stockholders' equity (deficit)		
Common stock: \$0.0001 par value; 615,000,000 and 99,997,946 shares authorized as of June 30, 2026 and December 31, 2025, respectively; 70,220,020 and 46,066,754 shares issued and outstanding as of June 30, 2026 and December 31, 2025, respectively	7	5
Additional paid-in capital	60,673	12,563
Accumulated deficit	(41,442)	(72,368)
Total stockholders' equity (deficit)	19,238	(59,800)
Total liabilities and stockholders' equity (deficit)	\$ 23,131	\$ 4,089

The notes included in the Company's Form 10-Q for the quarterly period ending June 30, 2026 are an integral part of these unaudited condensed consolidated financial statements.

HADRON ENERGY, INC.

CONDENSED CONSOLIDATED STATEMENTS OF OPERATIONS AND COMPREHENSIVE INCOME (LOSS)

	3M JUN 30, 2026	3M JUN 30, 2025	6M JUN 30, 2026	6M JUN 30, 2025
OPERATING EXPENSES				
General and administrative	\$ 1,983	\$ 373	\$ 3,546	\$ 522
Research and development	1,154	24	1,597	30
Stock-based compensation	7,900	595	10,634	604
Depreciation	5	1	6	1
Change in fair value of legal settlement liability	(4,911)	–	(9,601)	–
Total operating expenses	6,131	993	6,182	1,157
Loss from operations	(6,131)	(993)	(6,182)	(1,157)
OTHER INCOME (LOSS)				
Change in fair value of Simple Agreements for Future Equity	18,427	(5,769)	31,846	(5,825)
Change in fair value of warrant liabilities	5,262	–	5,262	–
Total other income (loss)	23,689	(5,769)	37,108	(5,825)
Income (loss) before provision for income taxes	17,558	(6,762)	30,926	(6,982)
Provision for income taxes	–	–	–	–
Net income (loss) and comprehensive income (loss)	17,558	(6,762)	30,926	(6,982)
Undistributed earnings allocated to participating securities	(659)	–	(917)	–
Net income (loss) attributable to common shareholders	\$ 16,899	\$ (6,762)	\$ 30,009	\$ (6,982)
NET INCOME (LOSS) PER SHARE				
Net income (loss) per share – Basic	\$ 0.30	\$ (0.15)	\$ 0.58	\$ (0.15)
Weighted average shares outstanding – Basic	56,967,986	45,684,836	51,552,343	45,349,227
Net loss per share – Diluted	\$ (0.03)	\$ (0.15)	\$ (0.03)	\$ (0.15)
Weighted average shares outstanding – Diluted	58,902,057	45,684,836	54,240,683	45,349,227

The notes included in the Company's Form 10-Q for the quarterly period ending June 30, 2026 are an integral part of these unaudited condensed consolidated financial statements.

HADRON ENERGY, INC.

CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS

6M JUN 30, 2026

6M JUN 30, 2025

CASH FLOWS FROM OPERATING ACTIVITIES

Net income (loss)	\$ 30,926	\$ (6,982)
Adjustments to reconcile net income (loss) to net cash used in operating activities:		
Depreciation and amortization	6	1
Change in fair value of legal settlement liability	(9,601)	-
Noncash operating lease expense	81	-
Change in fair value of Simple Agreements for Future Equity	(31,846)	5,825
Change in fair value of warrant liabilities	(5,262)	-
Stock-based compensation	10,634	604
Changes in operating assets and liabilities:		
Prepaid expenses	(550)	(22)
Due from stockholder	-	(39)
Operating lease liabilities	(50)	(35)
Other assets	6	(6)
Accounts payable	564	-
Accrued expenses	710	10
Net cash used in operating activities	(4,382)	(644)

CASH FLOWS FROM INVESTING ACTIVITIES

Purchases of property and equipment	-	(10)
Net cash used in investing activities	-	(10)

CASH FLOWS FROM FINANCING ACTIVITIES

Proceeds from issuance of Simple Agreements for Future Equity	3,295	1,227
Proceeds from Business Combination	22,944	-
Payment of deferred transaction costs	(1,397)	-
Net cash provided by financing activities	24,842	1,227
Net increase in cash	20,460	573
Cash - beginning of the period	1,757	17
Cash - end of the period	\$ 22,217	\$ 590

SUPPLEMENTAL DISCLOSURE OF NONCASH TRANSACTIONS

Right-of-use asset obtained in exchange for lease liabilities	\$ -	\$ 134
Warrant liabilities issued in connection with Business Combination	\$ 7,413	\$ -
Deferred transaction costs included in accounts payable	\$ 275	\$ -
Conversion of SAFEs into common stock and additional paid-in capital	\$ 17,807	\$ -
Legal settlement liability reclassified to additional paid-in capital	\$ 6,624	\$ -
Deferred financing reclassified to additional paid-in capital	\$ 2,484	\$ -

The notes included in the Company's Form 10-Q for the quarterly period ending June 30, 2026 are an integral part of these unaudited condensed consolidated financial statements.

HADRON ENERGY, INC.

About & Disclosures

About Hadron Energy, Inc.

Hadron Energy, Inc. (Nasdaq: HDRN) is an advanced nuclear technology company focused on developing the Halo Micro-Modular Reactor (MMR), a 10 megawatt-electric factory-manufactured, transportable light-water reactor. Engineered to deliver continuous, emission-free baseload power and heat with a multi-year refueling cycle, Hadron aims to meet growing demand for clean, scalable, and rapidly deployable energy. As an integrated designer, manufacturer, and owner-operator, Hadron Energy is dedicated to powering data centers, industrial and heavy-manufacturing facilities, remote communities, and grid stabilization. For more information, visit www.hadronenergy.com.

Forward-Looking Statements

This letter to stockholders contains forward-looking statements within the meaning of U.S. federal securities laws, including, but not limited to, statements regarding the regulatory approvals of the Halo MMR, and the engineering, development, licensing, and commercialization of the Halo MMR. Any statements contained herein that are not statements of historical fact may be deemed to be forward-looking statements. The words "anticipate," "believe," "continue," "could," "estimate," "expect," "intends," "may," "might," "plan," "possible," "potential," "predict," "project," "should," "would" and similar expressions may identify forward-looking statements, but the absence of these words does not mean that a statement is not forward-looking. These forward-looking statements are based on certain assumptions and analyses made by the management of Hadron Energy in

light of their experience and perception of historical trends, current conditions, and expected future developments, as well as other factors they believe are appropriate in the circumstances, and involve a number of risks and uncertainties, some of which are beyond Hadron Energy's control, that may cause actual results or performance to be materially different from those expressed or implied by these forward-looking statements. Should one or more of these risks or uncertainties materialize, or should any of the assumptions being made prove incorrect, actual results may vary in material respects from those projected in these forward-looking statements. Hadron Energy undertakes no obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except as may be required under applicable securities laws.

Investor and Media Contact

Hadron Energy Investor Center: <https://www.hadronenergy.com/investor-relations>

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Hadron Energy, Inc. · Nasdaq: HDRN, HDRNW · hadronenergy.com

Building the future grid.
Clean, compact, unstoppable.

 **Hadron Energy**
Nasdaq: \$HDRN